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**UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re:

RIVIERA HOLDINGS CORPORATION

Case No.: 10-22910 -LBR

Chapter 11 Jointly Administered with:

☐ Affects this Debtor.

10-22913-LBR

Riviera Operating Corp.

10-22915-LBR

Riviera Black Hawk, Inc.

☐ Affects all Debtors.☐ Affects RIVIERA OPERATING CORPORATION

Date: N/A

☒ Affects RIVIERA BLACK HAWK, INC.

Time: N/A

AMENDMENT COVER SHEET

The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- ☐ Voluntary Petition (specify reason for amendment) _____
- ☒ Summary of Schedules
- ☒ Schedule A – Real Property
- ☒ Schedule B – Personal Property
- ☒ Schedule C – Property Claimed as Exempt
- ☒ Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
- ☒ Add/delete creditor(s), change amount or classification of debt - **\$26.00 fee required.**
- ☐ Add/change address of already listed creditor – **no fee**
- ☒ Schedule G – Schedule of Executory Contracts & Expired Leases
- ☒ Schedule H – Codebtors
- ☒ Schedule I – Current Income of Individual Debtor(s)
- ☒ Schedule J – Current Expenditures of Individual Debtor(s)
- ☒ Declaration Regarding Schedules
- ☒ Statement of Financial Affairs and/or Declaration
- ☒ Disclosure of Compensation of Attorney for Debtor
- ☒ Other: List of Equity Security Holders; Corporate Ownership Statement; Amended Top 20

DATED this 26 day of July, 2010.

GORDON SILVER

By: 

GERALD M. GORDON, ESQ.
 THOMAS H. FELL, ESQ.
 [Proposed] Attorneys for Debtors

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re Riviera Black Hawk, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
G.A.Wright Attn: Managing Member 10325 E 47th Denver, CO 80238	G.A.Wright Attn: Managing Member 10325 E 47th Denver, CO 80238	Services		31,683.79
Global Payments Attn: Managing Member PO Box 66700 Chicago, IL 60666-0700	Global Payments Attn: Managing Member PO Box 66700 Chicago, IL 60666-0700	Services		18,723.95
Jani-King Attn: Managing Member 9000 E Chenango Ave #102 Green Wood Village, CO 80111	Jani-King Attn: Managing Member 9000 E Chenango Ave Green Wood Village, CO 80111	Janitorial services		5,225.80
Food Team Attn: Managing Member PO Box 677373 Dallas, TX 75267-7373	Food Team Attn: Managing Member PO Box 677373 Dallas, TX 75267-7373	F&B Contract Labor		2,202.53
American Linen Attn: Managing Member 5090 Cook St. Denver, CO 80216	American Linen Attn: Managing Member 5090 Cook St. Denver, CO 80216	Laundry services		1,936.33
Ceavco Attn: Managing Member 6240 W. 54th Ave Arvada, CO 80002-4025	Ceavco Attn: Managing Member 6240 W. 54th Ave Arvada, CO 80002-4025	Services		1,810.15
Loomis Attn: Managing Member Dept LA 217999 Pasadena, CA 91185-1799	Loomis Attn: Managing Member Dept LA 217999 Pasadena, CA 91185-1799	Armored car services		1,506.00
CLP Attn: Managing Member PO Box 31001-1277 Pasadena, CA 91110-1277	CLP Attn: Managing Member PO Box 31001-1277 Pasadena, CA 91110-1277	Services		869.50

B4 (Official Form 4) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Iron Mountain Attn: Managing Member PO Box 915026 dallas, TX 75391-5026	Iron Mountain Attn: Managing Member PO Box 915026 dallas, TX 75391-5026	Services		800.66
Barbara Christy 411 N 6th #888 Emery, SD 57332	Barbara Christy 411 N 6th #888 Emery, SD 57332	Musician		800.00
Staples Attn: Managing Member PO Box 95708 Chicago, IL 60694-5708	Staples Attn: Managing Member PO Box 95708 Chicago, IL 60694-5708	Supplies		725.37
American Jetting Services Attn: Managing Member PO Box 1222 Arvada, CO 80001	American Jetting Services Attn: Managing Member PO Box 1222 Arvada, CO 80001	Services		590.00
Ecolab Attn: Managing Member PO Box 6007 Grand Forks, ND 58206-6007	Ecolab Attn: Managing Member PO Box 6007 Grand Forks, ND 58206-6007	Pest control		490.50
Isle of Capri Attn: Managing Member PO Box 777 Black Hawk, CO 80422	Isle of Capri Attn: Managing Member PO Box 777 Black Hawk, CO 80422	Hotel- La Cretia		360.70
Eco Technologies Attn: Managing Member 8886 South Yarrow St. Littleton, CO 80128	Eco Technologies Attn: Managing Member 8886 South Yarrow St. Littleton, CO 80128	Cooking oil filtering		360.00
Micros Systems Attn: Managing Member PO Box 23747 Baltimore, MD 21203-5747	Micros Systems Attn: Managing Member PO Box 23747 Baltimore, MD 21203-5747	F&B POS		225.00
Shoes For Crews Attn: Managing Member 1400 Centrepark Blvd Suite 310 West Palm Beach, FL 33401-7403	Shoes For Crews Attn: Managing Member 1400 Centrepark Blvd West Palm Beach, FL 33401-7403	Uniforms		209.30
UPS Attn: Managing Member PO Box 650580 Dallas, TX 75265-0580	UPS Attn: Managing Member PO Box 650580 Dallas, TX 75265-0580	Shipping		205.30
Valero Marketing Attn: Managing Member PO Box 300 Amarillo, TX 79105-0300	Valero Marketing Attn: Managing Member PO Box 300 Amarillo, TX 79105-0300	Services		165.00

B4 (Official Form 4) (12/07) - Cont.
In re Riviera Black Hawk, Inc.

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED
(Continuation Sheet)


(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mile High Cleaning Solutions Attn: Managing Member PO Box 3032 Littleton, CO 80161	Mile High Cleaning Solutions Attn: Managing Member PO Box 3032 Littleton, CO 80161	Chemicals and equipment		145.39

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 7-26-10

Signature


Tullio Marchionne
Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re Riviera Black Hawk, Inc.

Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	17,730,157.31		
B - Personal Property	Yes	4	11,463,604.68		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		275,770,824.61	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		69,602.65	
G - Executory Contracts and Unexpired Leases	Yes	6			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		27			
Total Assets			29,193,761.99		
Total Liabilities				275,840,427.26	

United States Bankruptcy Court
District of Nevada

In re Riviera Black Hawk, Inc.

Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Riviera Black Hawk Casino Location: 444 Main Street, Black Hawk CO 80422 APN: 010991 R	Fee simple	-	17,730,157.31	275,632,773.00

Sub-Total > **17,730,157.31** (Total of this page)

Total > **17,730,157.31**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on hand.	-	3,824,913.47
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo; General Account; Acct No. xxxxxx2540	-	0.00
		Bank of America Deposits; Acct. No. xxxxxx0401	-	1,254,124.61
		Bank of America Operations; Acct No. xxxxxx0427	-	0.00
		Bank of America Payroll; Acct. No. xxxxxx0414	-	245,616.28
		Bank of America Merchant; Acct No. xxxxxx0430	-	73.81
		Bank of America Cage; Acct. No. xxxxxx0443	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Vendor Deposits	-	4,877.25
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total >				5,329,605.42
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Casino and Other	-	182,185.91
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **182,185.91**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Las Vegas in the Rockies; 20001083562 (ID Number); Service Mark	-	Unknown
		Live At The RIV; 20011243477 (ID Number) Trade Mark	-	Unknown
		Where Vegas Meets the Rockies; 2,422,235 (ID Number) Trademark	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		200 Dodge 2500 PU; 2000 Jeep Grand Cherokee; 2006 Ford F-350 Truck	-	14,731.35
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers and IT Equipment	-	168,766.46
29. Machinery, fixtures, equipment, and supplies used in business.		Capital Lease	-	130,365.15
		Furniture and Fixtures	-	1,748,660.61
		Slots	-	3,341,352.09
30. Inventory.		China/Glassware/Silverware	-	22,223.53
		Food and Beverage	-	55,768.06
		Slots	-	20,803.82

Sub-Total > **5,502,671.07**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepays-Equipment Maintenance	-	96,187.24
		Prepays-Insurance	-	97,193.30
		Prepays-Marketing	-	223,247.89
		Prepaid-Miscellaneous	-	32,513.85

Sub-Total > **449,142.28**
(Total of this page)
Total > **11,463,604.68**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

B6C (Official Form 6C) (4/10)

In re Riviera Black Hawk, Inc.

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. §522(b)(2)☒ 11 U.S.C. §522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds\$146,450. *(Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

B6D (Official Form 6D) (12/07)

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Security Agreement and Deed of Trust					
Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281	X	-	Riviera Black Hawk Casino, 444 Main Street, Black Hawk CO 80422; APN: 010991 R; and FF&E					
			Value \$ 23,864,156.57				247,771,522.54	226,293,782.00
Account No.			Security Agreement and Deed of Trust					
Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901	X	-	Riviera Black hawk Casino; 444 Main Street, Black Hawk CO 80422; APN: 010991 R					
			Value \$ 23,864,156.57				27,861,251.57	25,474,836.00
Account No.			Copier leases					
GE Capital Corporation Attn: Managing Member 1961 Hirst Drive Moberly, MO 65270		-						
			Value \$ 138,050.50				138,050.50	0.00
Account No.								
			Value \$					
Subtotal (Total of this page)							275,770,824.61	251,768,618.00
Total (Report on Summary of Schedules)							275,770,824.61	251,768,618.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			7/1/2010 Supplies				
Ad-Line Industries Attn: Managing Member 3777 Depot Rd Ste 419 Hayward, CA 94544		-					20.00
Account No. xZZ17			7/1-7/12 Gas tank rental				
Airgas Intermountain Attn: Managing Member PO Box 7430 Pasadena, CA 91109-7430		-					37.20
Account No.			7/4/2010 Services				
American Jetting Services Attn: Managing Member PO Box 1222 Arvada, CO 80001		-					590.00
Account No. xx8210			6/10-7/12/10 Laundry services				
American Linen Attn: Managing Member 5090 Cook St. Denver, CO 80216		-					1,936.33
Subtotal (Total of this page)							2,583.53

9 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		7/9-7/10 Musician				800.00
Barbara Christy 411 N 6th #888 Emery, SD 57332	-					
Account No.		Workers' Compensation Claim				Unknown
Brenda Mixon 1801 E. 66th Ave. Denver, CO 80299	-		X	X	X	
Account No. 6358		6/1-6/30 Services				1,810.15
Ceavco Attn: Managing Member 6240 W. 54th Ave Arvada, CO 80002-4025	-					
Account No. xxV016		7/7-7/9 Services				869.50
CLP Attn: Managing Member PO Box 31001-1277 Pasadena, CA 91110-1277	-					
Account No.		7/7/2010 Dry cleaning services				10.00
Continental Cleaners Attn: Managing Member 885 Lupine St Golden, CO 80401	-					
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,489.65

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxx2981 Directv Attn: Managing Member PO Box 60036 Los Angeles, CA 90060-0036	-	7/1-7/12 Services				57.67
Account No. Dodd Hanneman 11850 Sylvia Dr. North Glen, CO 80233	-	Workers' Compensation Claim	X	X	X	Unknown
Account No. Eco Technologies Attn: Managing Member 8886 South Yarrow St. Littleton, CO 80128	-	6/10-7/11/10 Cooking oil filtering				360.00
Account No. xxxxxxxx-0001 Ecolab Attn: Managing Member PO Box 6007 Grand Forks, ND 58206-6007	-	6/9/2010 Pest control				490.50
Account No. Eric Brown 7855 Humoldt Circle Thornton, CO 80229	-	Workers' Compensation Claim	X	X	X	Unknown
Sheet no. 2 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 908.17

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxx-x863-7 FedEx Attn: Managing Member PO Box 94515 Palatine, IL 60094-4515	-	6/10-7/11/10 Services				78.44
Account No. xxV777 Food Team Attn: Managing Member PO Box 677373 Dallas, TX 75267-7373	-	7/4/2010 F&B Contract Labor				2,202.53
Account No. G.A.Wright Attn: Managing Member 10325 E 47th Denver, CO 80238	-	6/10-7/11/10 Services				31,683.79
Account No. Gary Potter 18737 E. Hawaii Drive Aurora, CO 80017	-	Workers' Compensation Claim	X	X	X	Unknown
Account No. xxxxx1-400 Global Payments Attn: Managing Member PO Box 66700 Chicago, IL 60666-0700	-	6/1-6/30 Services				18,723.95
Sheet no. 3 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 52,688.71

B6F (Official Form 6F) (12/07) - Cont.

In re Riviera Black Hawk, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Workers' Compensation Claim				Unknown
Grant Wallace 304 Timber Dr. Black Hawk, CO 80422		-		X	X	X	
Account No.			Workers' Compensation Claim				Unknown
Guillermina Lopez 7757 Ouivas St. Denver, CO 80221		-		X	X	X	
Account No.			Discrimination law suit pending				Unknown
Helen Smith Colorado Civil Rights Division 1560 Broadway, Ste. 1050 Denver, CO 80202		-		X	X	X	
Account No.			Pending discrimination lawsuit				Unknown
Helen Smith 2653 S. Everett St Denver, CO 80227		-		X	X	X	
Account No. xxxxxxxxxxxx9889			6/16/2010 Supplies				95.76
Home Depot Attn: Managing Member PO Box 9121 Des Moines, IA 50368-9121		-					

Sheet no. 4 of 9 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

95.76

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		6/1-6/30 Services				800.66
Iron Mountain Attn: Managing Member PO Box 915026 dallas, TX 75391-5026	-					
Account No.		6/20/2010 Hotel- La Cretia				360.70
Isle of Capri Attn: Managing Member PO Box 777 Black Hawk, CO 80422	-					
Account No. xx5042		7/1-7/12 Janitorial services				5,225.80
Jani-King Attn: Managing Member 9000 E Chenango Ave #102 Green Wood Village, CO 80111	-					
Account No.		Workers' Compensation Claim				Unknown
Jose Rodriquez 7145 Ralieggh St. Westminster, CO 80030	-		X	X	X	
Account No.		Workers' Compensation Claim				Unknown
Justin Ulmer 1434 Idalia Ct. #12 Aurora, CO 80011	-		X	X	X	
Subtotal (Total of this page)						6,387.16

Sheet no. 5 of 9 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Loomis Attn: Managing Member Dept LA 217999 Pasadena, CA 91185-1799	-		6/8-7/12 Armored car services			1,506.00
Account No.						
Maria Soto 8570 W. 64th Pl. Arvada, CO 80229	-		Workers' Compensation Claim	X	X	Unknown
Account No.						
McKar Cayman 968 S. Miller St. Lakewood, CO 80226	-		Workers' Compensation Claim	X	X	Unknown
Account No.						
Micheal Trachbrodt 3117 Hwy 46 Black Hawk, CO 80422	-		Workers' Compensation Claim	X	X	Unknown
Account No.						
Michelle Lee 8233 W. Floud Ave Apt. 7-204 Lakewood, CO 80227	-		Workers' Compensation Claim	X	X	Unknown
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,506.00

B6F (Official Form 6F) (12/07) - Cont.

In re Riviera Black Hawk, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx0853 Micros Systems Attn: Managing Member PO Box 23747 Baltimore, MD 21203-5747	-	6/28/2010 F&B POS				225.00
Account No. Mile High Cleaning Solutions Attn: Managing Member PO Box 3032 Littleton, CO 80161	-	7/1-7/12 Chemicals and equipment				145.39
Account No. Neil Hull 6128 Routt Ct. Arvada, CO 80004	-	Workers' Compensation Claim	X	X	X	Unknown
Account No. Ralph Strassel P.O. Box 52, 751 Miller Creek Rd Dumont, CO 80436	-	Workers' Compensation Claim	X	X	X	Unknown
Account No. Ron DeMARCO c/o Rosemary Orsini, Esq. Burg, Simpson Eldredge Hersh & Jardine 40 Inerness Dr. East Englewood, CO 80112-2866	-	6/6/2007 Pending US District Court, Case No. 07-01147-JKL-MJW	X	X	X	Unknown
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						370.39

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Sandy Yang 161 East 105 Ave. North Glen, CO 80233		Workers' Compensation Claim		X	X	Unknown
Account No. Shoes For Crews Attn: Managing Member 1400 Centrepark Blvd Suite 310 West Palm Beach, FL 33401-7403		6/10/2010 Uniforms				209.30
Account No. xxx xxxx0101 Staples Attn: Managing Member PO Box 95708 Chicago, IL 60694-5708		6/10-7/11/10 Supplies				725.37
Account No. Tech Art Attn: Managing Member 4185 West Teco Ave Las Vegas, NV 89118		7/1-7/12 Services				48.59
Account No. The Knife Guys Attn: Managing Member 11 N Kalamath Denver, CO 80223		6/10-7/11/10 Services				72.00
Sheet no. 8 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,055.26

B6F (Official Form 6F) (12/07) - Cont.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			7/6/2010 Services				136.90
United Seating and Mobility Attn: Managing Member 13312 Lakefront Dr Earth City, MO 63045		-					
Account No. xx841X			6/10-7/11/10 Shipping				205.30
UPS Attn: Managing Member PO Box 650580 Dallas, TX 75265-0580		-					
Account No. xxxx2347			6/2/2010 Services				165.00
Valero Marketing Attn: Managing Member PO Box 300 Amarillo, TX 79105-0300		-					
Account No. xx0062			7/1-7/12 XM Radio service				10.82
XM For Business Attn: Managing Member PO Box 809198 Chicago, IL 60680-9198		-					
Account No.							

Sheet no. 9 of 9 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**518.02**Total
(Report on Summary of Schedules)**69,602.65**

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AC Coin Attn: Managing Member 201 W Decatur Ave Pleasantville, NJ 08232	Slot Machines - machine rental - various slot machines - can terminate agreement with 30 days written notice.
American Express Attn: Managing Member PO Box 53816 Phoenix, AZ 85072-3816	Revolving credit agreement dated 9/28/08 (company credit cards) - no expiration date - can terminate agreement at any time.
American Linen Attn: Managing Member 5090 Cook Street Denver, CO 80216	Laundry service pricing agreement, dated 4/3/10.
Aqua Serve Attn: Managing Member 6991 W. 117th Ave Broomfield, CO 80020	Water Softner Lease, dated 4/3/10.
Aristocrat Attn: Managing Member Dept 9540 Los Angeles, CA 90084-9540	Slot Machines - machine rental - various slot machines - can terminate agreement with 30 days written notice - (no termination date - open ended agreement).
Aristocrat Attn: Managing Member Dept 9540 Los Angeles, CA 90084-9540	Slot Machines - preferred pricing agreement
Aristocrat Attn: Managing Member Dept 9540 Los Angeles, CA 90084-9540	Slot Machines - machine rental - various slot machines.
ASCAP Attn: Managing Member 2675 Paces Ferry Rd, SE, #350 Atlanta, GA 30339	Annual Fee for music rights
Atronic Attn: Managing Member 16537 N 92nd St Scottsdale, AZ 85260	Slot Machines rental agreemet dated 4/16/09 - machine rental - various slot machines - can terminate agreement with 30 days written notice - (no termination date - open ended agreement).

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Avascend Attn: Managing Member One Park Place Suite 200 Annapolis, MD 21401	Valet parking service agreement -Month to Month
Bally Attn: Managing Member Lockbox 749335 Los Angeles, CA 90074	Slot Machines rental agreement dated 3/9/09 - machine rental - various slot machines - can terminate agreement with 30 days written notice - (no termination date - open ended agreement).
Casino Data Imaging Attn: Managing Member 7201 Crooked Bow Circle Suite 600 Las Vegas, NV 89149	Casino CAD Annual maintenance agreement, dated 5/1/10
Cendyn Attn: Managing Member 1515 N Federal Hwy, Ste 419 Boca Raton, FL 33432	Property web site development and maintenance agreement -Month to Month
Colorado Gambler Attn: Managing Member 8933 E Union Ave, Ste 230 Greenwood Village, CO 80111	Advertising - 1/2 and full page weekly ad in local gaming newspaper - Month to Month.
Colorado Interactive Attn: Managing Member PO Box 974581 Dallas, TX 75397-4581	Related to Child Intercept Bill - HB1349 - verifies if jackpot winners owe child support - Month to Month.
Cummins Allison Attn: Managing Member PO Box 339 Mt. Prospect, IL 60056	Equipment maintenance agreement - dual pocket currency counters for cage and soft count room - Month to Month.
Direct Connection Attn: Managing Member 4880 Murrieta St Chino, CA 91710	Kitchen grease trap grease cleaning and recycling agreement -Month to Month
Epicure Digital Systems Attn: Managing Member 8665 Wilshire Blvd, Ste 309 Beverly Hills, CA 90211	Equipment maintenance agreement - buffet restaurant electronic menu board - agreement in effect as long as sign and related software in use.
Filta Fry/Eco Technologies Attn: Managing Member 8886 S. Yarrow St Littleton, CO 80128	Maintenance Agreement dated 3/23/10. Fryer Filter Service Performed by A Certified Tech

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
G&D Attn: Managing Member 45925 Horseshoe Dr Dulles, VA 20166	Equipment maintenance agreement dated 11/4/08; currency counter for soft count room - agreement ending 11/03/2010
GAWright Marketing Services Attn: Managing Member 10325 E 47th Ave Denver, CO 80238	Direct mail creative and processing services - agreement dated 10/1/09; ending 9/30/10
GE Capital solutions Attn: Managing Member PO Box 3083 Cedar Rapids, IA 52406-3083	Equipment capital lease agreement dated 4/1/08 - copiers - agreement ending 7/1/2013.
Gemaco Attn: Managing Member 2925 N 7 Highway Blue springs, MO 64014	Table games - bulk purchase/pricing agreement dated 1/12/10 (80 cents per deck for 11,520 decks).
Global Payments Attn: Managing Member PO Box 66700 Chicago, IL 60666-0700	Check guarantee and cash advance processing agreement dated 3/30/06- agreement ending 3/29/11.
Houldsworth Russo Attn: Managing Member 170 N Stephanie St, Ste 110 Henderson, NV 89074	Financial statement audit agreement dated 2/2/10- RBH 401K financial statements - period ending 12/31/10.
HP Express Service Attn: Managing Member PO Box 202475 Dallas, TX 75320	Network server maintenance agreement dated 10/28/10- agreement ending 10/27/2010
Hughes-Calihan Attn: Managing Member PO Box 10322 Phoenix, AZ 85064-0322	Equipment maintenance agreement dated 4/1/08- copy machines - agreement ending 7/1/2013.
IGT Attn: Managing Member 9295 Prototype Dr Reno, NV 89521	Slot Machine rental agreement dated 8/22/08 - machine rental - various slot machines - can terminate agreement with 30 days written notice - (no termination date - open ended agreement).
Incredible Vending Attn: Managing Member 2610 S Zuni St Englewood, CO 80110	Revenue sharing agreement dated 1/1/08 for cigarette vending machine - agreement ending 12/31/2010

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Internal Revenue Service Attn: Managing Member 600 17th Street Mail stop 5005 DEN Denver, CO 80202-2490	Gaming Industry Tip Compliance Agreement dated 1/31/09 for assessed tip rates - agreement ending 12/31/2011.
Iron Mountain Attn: Managing Member 1000 Campus Dr. Collegeville, PA 19426	Storage Agreement dated 1/12/10. Off-site storage of Data Tapes
Jani King Attn: Managing Member 9000 E. Chanango Ave Ste 102 Greenwood, CO 80111	Common area and office cleaning service agreement dated 6/8/10 - agreement ending 6/9/2011.
Johnson Controls Attn: Managing Member 10289 W Centennial Rd Littleton, CO 80127	Equipment maintenance agreement dated 2/20/05- energy saving hardware/software - Month to Month.
Live Nation Marketing, Inc. Attn: Managing Member 14473 S. Elk Creek Rd. Pine, CO 80470	Concerts and Advertising agreement dated/ 1/16/10.
Mao Gaming Attn: Managing Member 1636 Popps Ferry #224 Biloxi, MS 39532	Table Games - game theme and table game layout rentals - can terminate agreement with 30 days written notice (no termination date - open ended agreement)
Micros Attn: Managing Member 7031 Columbia Gateway Dr Columbia, MD 21046-2289	Equipment maintenance agreement dated 11/9/09- F&B point of sale hardware and software - agreement ending 11/13/2010.
Mile High Casino Services Attn: Managing Member 13322 W. Montana Ave. Lakewood, CO 80228	Drop team services dated 5/15/10
Morse Watchemans Inc. Attn: Managing Member 2 Morse Rd. Oxford, CT 06478	Keywatcher-secure key management system agreement dated 3/16/10
Pepsi Bottling Group Attn: Managing Member PO Box 10 Winston Salem, NC 27102	Rebate agreement dated 4/1/09- Pepsi fountain and bottle products - Month to Month.

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
PepsiCo Food Service Attn: Managing Member 3801 Brighton Blvd Denver, CO 80216	Rebate agreement dated 1/1/10 - Frito Lay food products - agreement ending 12/31/10
Premium blend Attn: Managing Member 40 Twosome Drive Suite 5 Moorestown, NJ 08057	Purchase and sale agreement dated 10/15/08 - agreement to supply and ship products that customers can purchase with slot points earned - can terminated with 30 days written notice (no termination date - open ended agreement).
Qwest Attn: Managing Member 1801 California St Denver, CO 80202	Equipment lease agreement dated 6/13/08- leasing T1 circuit for trunking and direct inward dialing local exchange carrier - agreement ending 6/12/2011.
Rockwest Technology Group Attn: Managing Member 3370 San Fernando Rd #202 Los Angeles, CA 90065	Equipment maintenance agreement dated 9/18/09 - 5 player's club card embossers - agreement ending 9/07/2012
Rollinsville West Center Attn: Managing Member PO Box 444 Rollinsville, CO 80474	Storage facility rental agreement dated 9/1/09. 60 day written notice to cancel with no expiration (month to month).
Shuffle Master Attn: Managing Member 1106 Palms Airport Dr Las Vegas, NV 89119	Table Games - various game theme, table game layout and equipment rentals - can terminate agreement with 30 day written notice
SOS Technologies Attn: Managing Member 621 Southpark Dr # 700 Littleton, CO 80120	Oxygen tank service and supplies
Stadium Management Company Attn: Managing Member 1701 Bryant Street Suite 700 Denver, CO 80204	Purchase agreement dated 4/1/08- Bronco club seats - agreement ending 12/31/2011.
TFI Attn: Managing Member 6062 Graham Hill Road Suite C Felton, CA 95018	Software maintenance agreement dated 11/9/09; ends 11/8/2010
TFI Attn: Managing Member 6062 Graham Hill Road Suite C Felton, CA 95018	Automated entry ticket program

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
United Power & Batter Attn: Managing Member 260 Raritan St Denver, CO 80223	Equipment maintenance agreement dated 4/11/10- backup power system - agreement ending 4/11/2011.
US Bank Attn: Managing Member 2751 Shepard Rd, EP-MN-BB! St Paul, MN 55116	Equipment rental and maintenance agreement and tranaction processing fee revenue sharing agreement (ATMs) - Month to Month.
Valero Attn: Managing Member PO Box 300 Amarillo, TX 79105-0300	Revolving gas card credit agreement dated 9/29/08, no expiration date, can cancel at any time.
VMC Behavioral Health Attn: Managing Member 100 South Greenleaf Gurnee, IL 60031	Employee Assistance Program dated 3/1/07 - offers assistants with legal, financial and psychological related costs - Month to Month.
Williams Gaming Attn: Managing Member 800 S Northpoint Blvd Waukegan, IL 60085	Slot Machines - machine rental agreement dated 5/18/09 - various slot machines - can terminate agreement with 30 days written notice - (no termination date - open ended agreement).

In re **Riviera Black Hawk, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Riviera Gaming Management of Colorado	Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281
Riviera Gaming Management of Colorado	Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901
Riviera Holdings Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281
Riviera Holdings Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901
Riviera Operating Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Cantor Fitzgeralds Securities Scott Greeberg, Esq. c/o Cadwalder, Wickersham & Taft One World Financial Center New York, NY 10281
Riviera Operating Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Cerberus Series Four Holdings, LLC National Corporate Research Ltd. 615 South Dupont Hwy Dover, DE 19901

B6I (Official Form 6I) (12/07)

In re Riviera Black Hawk, Inc.

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)

2. Estimate monthly overtime

3. SUBTOTAL

4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes and social security

b. Insurance

c. Union dues

d. Other (Specify): _____

5. SUBTOTAL OF PAYROLL DEDUCTIONS

6. TOTAL NET MONTHLY TAKE HOME PAY

7. Regular income from operation of business or profession or farm (Attach detailed statement)

8. Income from real property

9. Interest and dividends

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

11. Social security or government assistance

(Specify): _____

12. Pension or retirement income

13. Other monthly income

(Specify): _____

14. SUBTOTAL OF LINES 7 THROUGH 13

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ <u>0.00</u>	\$ <u>0.00</u>
2. Estimate monthly overtime	\$ <u>0.00</u>	\$ <u>0.00</u>
3. SUBTOTAL	\$ <u>0.00</u>	\$ <u>0.00</u>
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ <u>0.00</u>	\$ <u>0.00</u>
b. Insurance	\$ <u>0.00</u>	\$ <u>0.00</u>
c. Union dues	\$ <u>0.00</u>	\$ <u>0.00</u>
d. Other (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ <u>0.00</u>	\$ <u>0.00</u>
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ <u>0.00</u>	\$ <u>0.00</u>
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ <u>0.00</u>	\$ <u>0.00</u>
8. Income from real property	\$ <u>0.00</u>	\$ <u>0.00</u>
9. Interest and dividends	\$ <u>0.00</u>	\$ <u>0.00</u>
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ <u>0.00</u>	\$ <u>0.00</u>
11. Social security or government assistance		
(Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
	\$ <u>0.00</u>	\$ <u>0.00</u>
12. Pension or retirement income	\$ <u>0.00</u>	\$ <u>0.00</u>
13. Other monthly income		
(Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
	\$ <u>0.00</u>	\$ <u>0.00</u>
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ <u>0.00</u>	\$ <u>0.00</u>
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ <u>0.00</u>	\$ <u>0.00</u>
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	\$ <u>0.00</u>	

B6J (Official Form 6J) (12/07)

In re Riviera Black Hawk, Inc.

Case No. _____

Debtor(s)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>0.00</u>
a. Are real estate taxes included?	Yes <u> </u> No <u>X</u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	<u>0.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>0.00</u>
c. Telephone		\$	<u>0.00</u>
d. Other _____		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>0.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>0.00</u>
6. Laundry and dry cleaning		\$	<u>0.00</u>
7. Medical and dental expenses		\$	<u>0.00</u>
8. Transportation (not including car payments)		\$	<u>0.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	<u>0.00</u>
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>0.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$	<u>0.00</u>
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:			

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>0.00</u>
b. Average monthly expenses from Line 18 above	\$	<u>0.00</u>
c. Monthly net income (a. minus b.)	\$	<u>0.00</u>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re Riviera Black Hawk, Inc.

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

7-26-10

Signature


Tullio Marchionne
Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re Riviera Black Hawk, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$27,488,042.00

SOURCE

2010 YTD: Operation of Business (Thru 6/30/10)**\$42,169,000.00****2009: Operation of Business****\$41,729,000.00****2008: Operation of Business**

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached Exhibit 1		\$0.00	\$0.00

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
------------------------------------------------------------	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Ron DeMarco v. Riviera Black Hawk Casino, Riviera Holdings, Corp.; Case No.			Pending
Helen Smith v. Riviera Black Hawk, Inc.; Case No. #20100439	Discrimination based on sex and age	Colorado Civil Rights Division; Denver, Colorado	Open
Sandy Yang Vs. Riviera Black Hawk; Claim No. 3243852	Workers Compensation	Division of Workers' Compensation - Colorado	Open
McKar Cayman Vs. Riviera Black Hawk; Claim No. 3384448	Workers Compensation	Division of Workers' Compensation - Colorado	Open
Justin Ulmer Vs. Riviera Black Hawk; Claim No. 3431008	Workers Compensation	Pinnacol Assurance	Open

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Michelle Lee Vs. Riviera Black Hawk; Claim No. 3431659	Workers Compensation	Pinnacol Assurance	Open
Ralph Strassel Vs. Riviera Black Hawk; Claim No. 3432805	Workers Compensation	Pinnacol Assurance	Open
Maria Soto Vs. Riviera Black Hawk; Claim No. 3432937	Workers Compensation	Pinnacol Assurance	Open
Brenda Mixon Vs. Riviera Black Hawk; Claim No. 3434462	Workers Compensation	Pinnacol Assurance	Open
Neil Hull Vs. Riviera Black Hawk; Claim No. 3435081	Workers Compensation	Pinnacol Assurance	Open
Eric Brown Vs. Riviera Black Hawk; Claim No. 3435120	Workers Compensation	Pinnacol Assurance	Open
Dodd Hanneman Vs. Riviera Black Hawk; Claim No. 3435073	Workers Compensation	Pinnacol Assurance	Open
Guillermina Lopez Vs. Riviera Black Hawk; Claim No. 3435401	Workers Compensation	Pinnacol Assurance	Open
Francis Mayta Vs. Riviera Black Hawk; Claim No. 3276675	Workers Compensation	Division of Workers' Compensation- Colorad	Closed
Ramona Trujillo Vs. Riviera Black Hawk; Claim No. 3340681	Workers Compensation	Division of Workers' Compensation - Colorado	Closed
Nancy Howard Vs. Riviera Black Hawk; Claim No. 3370043	Workers Compensation	Division of Workers' Compensation - Colorado	Closed
Romero Guillermina Vs. Riviera Black Hawk; Claim No. 3383321	Workers Compensation	Pinnacol Assurance	Closed
Nancy Howard Vs. Riviera Black Hawk; Claim No. 3383418	Workers Compensation	Pinnacol Assurance	Closed
Margaret Younger Vs. Riviera Black Hawk; Claim No. 3384137	Workers Compensation	Pinnacol Assurance	Closed
Randall Lee Vs. Riviera Black Hawk; Claim No. 3386436	Workers Compensation	Pinnacol Assurance	Closed
Maria Nuno Vs. Riviera Black Hawk; Claim No. 3387074	Workers Compensation	Pinnacol Assurance	Closed
Tsvetanka Strashnikova Vs. Riviera Black Hawk; Claim No. 3388085	Workers Compensation	Pinnacol Assurance	Closed
Randall Lee Vs. Riviera Black Hawk; Claim No. 3388749	Workers Compensation	Pinnacol Assurance	Closed
Duane Morgan Vs. Riviera Black Hawk; Claim No. 3389400	Workers Compensation	Pinnacol Assurance	Closed

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jamin Gonzalez Vs. Riviera Black Hawk; Claim No. 3389450	Workers Compensation	Pinnacol Assurance	Closed
Darcey Savage Vs. Riviera Black Hawk; Claim No. 3390181	Workers Compensation	Pinnacol Assurance	Closed
Jerri Sonnier Vs. Riviera Black Hawk; Claim No. 3390237	Workers Compensation	Pinnacol Assurance	Closed
William Hall Vs. Riviera Black Hawk; Claim No. 3390796	Workers Compensation	Pinnacol Assurance	Closed
Levi Adams Vs. Riviera Black Hawk; Claim No. 3391858	Workers Compensation	Pinnacol Assurance	Closed
Robert Bell Vs. Riviera Black Hawk; Claim No. 3392227	Workers Compensation	Pinnacol Assurance	Closed
Carolyn Burlingame Vs. Riviera Black Hawk; Claim No. 3392234	Workers Compensation	Pinnacol Assurance	Closed
Guillermina Lopez Vs. Riviera Black Hawk; Claim No. 3393255	Workers Compensation	Pinnacol Assurance	Closed
Glenda Cornell Vs. Riviera Black Hawk; Claim No. 3393617	Workers Compensation	Pinnacol Assurance	Closed
Margaret Younger Vs. Riviera Black Hawk; Claim No. 3394044	Workers Compensation	Pinnacol Assurance	Closed
Terry Beckman Vs. Riviera Black Hawk; Claim No. 3394452	Workers Compensation	Pinnacol Assurance	Closed
Terry Bell Vs. Riviera Black Hawk; Claim No. 3394497	Workers Compensation	Pinnacol Assurance	Closed
Judy Paul Vs. Riviera Black Hawk; Claim No. 3395413	Workers Compensation	Pinnacol Assurance	Closed
Guadalupe Alvarez Vs. Riviera Black Hawk; Claim No. 3395498	Workers Compensation	Pinnacol Assurance	Closed
Marvin Cox Vs. Riviera Black Hawk; Claim No. 3396249	Workers Compensation	Pinnacol Assurance	Closed
Tsvetanka Strashnikova Vs. Riviera Black Hawk; Claim No. 3396263	Workers Compensation	Pinnacol Assurance	Closed
Jenielle Robinson Vs. Riviera Black Hawk; Claim No. 3397032	Workers Compensation	Pinnacol Assurance	Closed
Rudy Portillo Vs. Riviera Black Hawk; Claim No. 3397043	Workers Compensation	Pinnacol Assurance	Closed
Victoria Terpening Vs. Riviera Black Hawk; Claim No. 3397055	Workers Compensation	Pinnacol Assurance	Closed

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jeffrey Byrne Vs. Riviera Black Hawk; Claim No. 3397705	Workers Compensation	Pinnacol Assurance	Closed
Jerri Sonnier Vs. Riviera Black Hawk; Claim No. 3397726	Workers Compensation	Pinnacol Assurance	Closed
Larry Ragsdale Vs. Riviera Black Hawk; Claim No. 3397740	Workers Compensation	Pinnacol Assurance	Closed
Joe Carrillo Vs. Riviera Black Hawk; Claim No. 3399452	Workers Compensation	Pinnacol Assurance	Closed
Nacole Soliday Vs. Riviera Black Hawk; Claim No. 3400268	Workers Compensation	Pinnacol Assurance	Closed
Judy Lacino Vs. Riviera Black Hawk; Claim No. 3401897	Workers Compensation	Pinnacol Assurance	Closed
Jim Pfeifer Vs. Riviera Black Hawk; Claim No. 3402484	Workers Compensation	Pinnacol Assurance	Closed
Timothy Wimberly Vs. Riviera Black Hawk; Claim No. 3403719	Workers Compensation	Pinnacol Assurance	Closed
Glenda Cornell Vs. Riviera Black Hawk; Claim No. 3404751	Workers Compensation	Pinnacol Assurance	Closed
Ryan Philipsborn Vs. Riviera Black Hawk; Claim No. 3404762	Workers Compensation	Pinnacol Assurance	Closed
Samual Urban Vs. Riviera Black Hawk; Claim No. 3404794	Workers Compensation	Pinnacol Assurance	Closed
Victor Ramirez Vs. Riviera Black Hawk; Claim No. 3406817	Workers Compensation	Pinnacol Assurance	Closed
Edward Perez Vs. Riviera Black Hawk; Claim No. 3406940	Workers Compensation	Pinnacol Assurance	Closed
Phillip Nguyen Vs. Riviera Black Hawk; Claim No. 3406955	Workers Compensation	Pinnacol Assurance	Closed
Kelly Kellylotspeich Vs. Riviera Black Hawk; Claim No. 3407336	Workers Compensation	Pinnacol Assurance	Closed
Mercedes Ramirez Vs. Riviera Black Hawk; Claim No. 3407743	Workers Compensation	Pinnacol Assurance	Closed
Todd Kenyon Vs. Riviera Black Hawk; Claim No. 3408315	Workers Compensation	Pinnacol Assurance	Closed
Marthalice Dyer Vs. Riviera Black Hawk; Claim No. 3408322	Workers Compensation	Pinnacol Assurance	Closed

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Nicole Duran Vs. Riviera Black Hawk; Claim No. 3411630	Workers Compensation	Pinnacol Assurance	Closed
Jim Pfeifer Vs. Riviera Black Hawk; Claim No. 3412538	Workers Compensation	Pinnacol Assurance	Closed
Elva Ruiz Vs. Riviera Black Hawk; Claim No. 3413943	Workers Compensation	Pinnacol Assurance	Closed
Phillip Nguyen Vs. Riviera Black Hawk; Claim No. 3414246	Workers Compensation	Pinnacol Assurance	Closed
Kirk Meister-Colangelo Vs. Riviera Black Hawk; Claim No. 3414990	Workers Compensation	Pinnacol Assurance	Closed
Ramona Trujillo Vs. Riviera Black Hawk; Claim No. 3415192	Workers Compensation	Pinnacol Assurance	Closed
Renay Brown Vs. Riviera Black Hawk; Claim No. 3415327	Workers Compensation	Pinnacol Assurance	Closed
Zenaida Maldonado Vs. Riviera Black Hawk; Claim No. 3418932	Workers Compensation	Pinnacol Assurance	Closed
Shawn Page Vs. Riviera Black Hawk; Claim No. 3419424	Workers Compensation	Pinnacol Assurance	Closed
Oscar Flores Vs. Riviera Black Hawk; Claim No. 3421905	Workers Compensation	Pinnacol Assurance	Closed
Jim Stallings Vs. Riviera Black Hawk; Claim No. 3422511	Workers Compensation	Pinnacol Assurance	Closed
Phillip Nguyen Vs. Riviera Black Hawk; Claim No. 3423048	Workers Compensation	Pinnacol Assurance	Closed
Jeffrey Snyder Vs. Riviera Black Hawk; Claim No. 3424106	Workers Compensation	Pinnacol Assurance	Closed
Karen Madsen Vs. Riviera Black Hawk; Claim No. 3424365	Workers Compensation	Pinnacol Assurance	Closed
Cheryl Bowman Vs. Riviera Black Hawk; Claim No. 3424441	Workers Compensation	Pinnacol Assurance	Closed
Jenielle Robison Vs. Riviera Black Hawk; Claim No. 3424449	Workers Compensation	Pinnacol Assurance	Closed
Loren Woods Vs. Riviera Black Hawk; Claim No. 3425556	Workers Compensation	Pinnacol Assurance	Closed
Terry Baca Vs. Riviera Black Hawk; Claim No. 3428667	Workers Compensation	Pinnacol Assurance	Closed

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Marcia Cowell Vs. Riviera Black Hawk; Claim No. 3428678	Workers Compensation	Pinnacol Assurance	Closed
Elva Ruiz Vs. Riviera Black Hawk; Claim No. 3429171	Workers Compensation	Pinnacol Assurance	Closed
John Makela Vs. Riviera Black Hawk; Claim No. 3430984	Workers Compensation	Pinnacol Assurance	Closed
Joshua Alvarez Vs. Riviera Black Hawk; Claim No. 3431858	Workers Compensation	Pinnacol Assurance	Closed
Paty Lariz Vs. Riviera Black Hawk; Claim No. 3432058	Workers Compensation	Pinnacol Assurance	Closed
Russell Rangel Vs. Riviera Black Hawk; Claim No. 3432065	Workers Compensation	Pinnacol Assurance	Closed
Ximena Carmarena Vs. Riviera Black Hawk; Claim No. 3432073	Workers Compensation	Pinnacol Assurance	Closed
Frank Quirk Vs. Riviera Black Hawk; Claim No. 3432347	Workers Compensation	Pinnacol Assurance	Closed
Elva Ruiz Vs. Riviera Black Hawk; Claim No. 3433138	Workers Compensation	Pinnacol Assurance	Closed
Ralph Herms Vs. Riviera Black Hawk; Claim No. 3434580	Workers Compensation	Pinnacol Assurance	Closed

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---------------------------------------------------------------------	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accountsNone
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo	Concentration; account ending in 2540	0.00; 3/20/2010
Wells Fargo	Cage; account ending in 2623	0.00; 3/31/2010
Wells Fargo	Petty Cash; account ending in 2557	0.00; 3/31/10
Wells Fargo	Disbursement; account ending in 6891	0.00; 3/31/10
Wells Fargo	Payroll; account ending in 6883	0.00; 3/31/10
Wells Fargo	Lottery; account ending in 9601	0.00; 3/31/10
Wells Fargo	Gilsber Group Health Benefits; account ending in 4830	0.00; 7/1/2009

12. Safe deposit boxesNone
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. SetoffsNone
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another personNone
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Phil Simons	Treasurer; May 2008- Present

Cheryl Wohlers

Director of Finance; October 2007-April 2010

Brice Kahler

Director of Finance; April 2010- Present

None

- ☐ c. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Ernst & Young, LLP	3800 Howard Hughes Parkway, Ste. 1450 Las Vegas, NV 89169	External Auditors; March 2008- Present

None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Securities Exchange Commission
SEC Filings; Financial Satemetns accessible to all financial
institutions

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
6/30/10	Carol Elder	\$43,475.05; Food inventory
6/30/10	Carol Elder	\$12,293.01; Beverage inventory
6/30/10	Sandra Mendez	\$20,803.82; Slot part inventory

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
6/30/10	Riviera Black Hawk, Inc. 444 Main Street Black Hawk, CO 80422
6/30/10	Riviera Black Hawk, Inc. 444 Main Street Black Hawk, CO 80422
6/30/10	Riviera Black Hawk, Inc. 444 Main Street Black Hawk, CO 80422

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Riviera Operating Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Sole Shareholder	100.00%
Phil Simons 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Treasurer	0.00
Phil Simons 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Director	0.00

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Tullio Marchionne 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Secretary	0.00
Tullio Marchionne 2901 Las Vegas Blvd. So. Las Vegas, NV 89109	Director	0.00
Robert Vannucci	Director	0.00

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
William Westerman	Chairman of the Board	Upon death on April 18, 2010
William Westerman	Chief Executive Officer	Upon death on April 18, 2010
William Westerman	President	Upon death on April 18, 2010

23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION Riviera Operating Company	TAXPAYER IDENTIFICATION NUMBER (EIN) 88-0296874
-----------------------------------------------------------------------	------------------------------------------------------------------

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 7-26-10

Signature


Tullio Marchionne
Secretary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Nevada**

In re Riviera Black Hawk, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Paid by parent, Riviera Holdings Corporation

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 2-26-10


Thomas H. Fell, Esq.
Gordon Silver
3960 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89169
(702) 796-5555

**United States Bankruptcy Court
District of Nevada**

In re Riviera Black Hawk, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

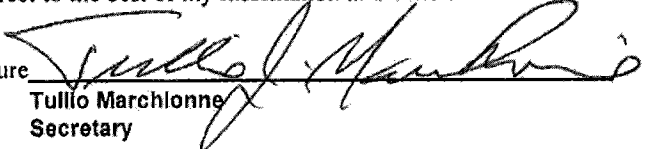
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Riviera Operating Corporation 2901 Las Vegas Blvd. So. Las Vegas, NV 89109			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 7-26-10

Signature


Tullio Marchionne
Secretary

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court
District of Nevada**

In re **Riviera Black Hawk, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Riviera Black Hawk, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Riviera Operating Corporation
2901 Las Vegas Blvd. So.
Las Vegas, NV 89109**

☐ None [*Check if applicable*]

Date

7-26-10


Thomas H. Fell, Esq.

Signature of Attorney or Litigant
Counsel for **Riviera Black Hawk, Inc.**
Gordon Silver
3960 Howard Hughes Parkway
Ninth Floor
Las Vegas, NV 89169
(702) 796-5555

United States Bankruptcy Court
District of Nevada

In re Riviera Black Hawk, Inc.

Debtor(s)

Case No.
Chapter

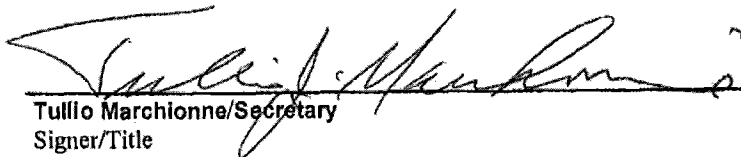
11

VERIFICATION OF CREDITOR MATRIX

I, the Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

7-26-10


Tullio Marchionne/Secretary
Signer/Title

Airgas Intermountain
Attn: Managing Member
PO Box 7430
Pasadena, CA 91109-7430

American Express
Attn: Managing Member
PO Box 53816
Phoenix, AZ 85072-3816

American Jetting Services
Attn: Managing Member
PO Box 1222
Arvada, CO 80001

Aqua Serve
Attn: Managing Member
6991 W. 117th Ave
Broomfield, CO 80020

Aristocrat
Attn: Managing Member
Dept 9540
Los Angeles, CA 90084-9540

Atronic
Attn: Managing Member
16537 N 92nd St
Scottsdale, AZ 85260

Avascend
Attn: Managing Member
One Park Place Suite 200
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